



2Q 2026 Earnings Results

The figures in this document are consolidated earnings estimates based on K-IFRS.

This document has been prepared based on internally audited figures and final figures may change due to the results of independent auditors' review.

1. Overall Company Performance

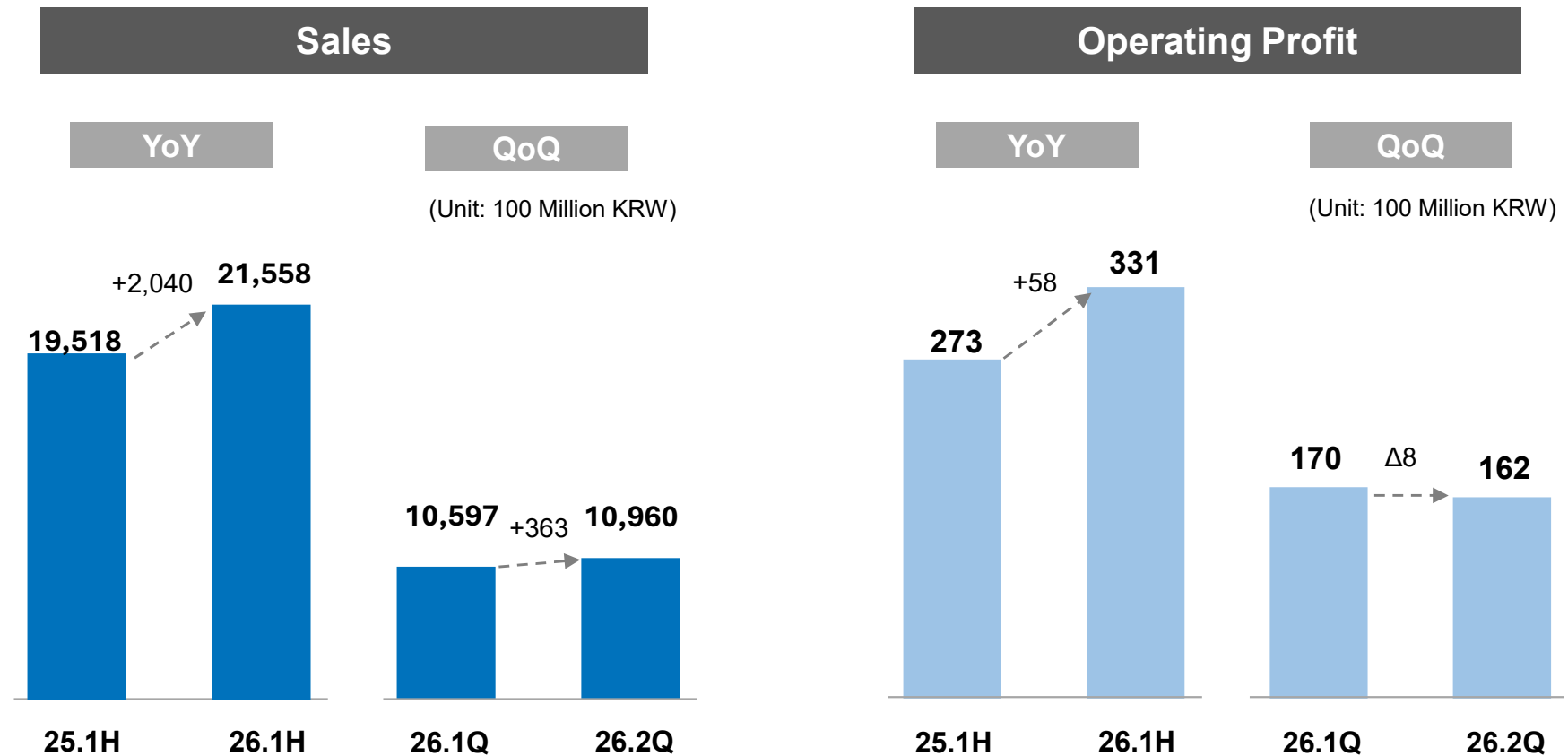
(Unit: 100 Million KRW)

Category	Current Period	Previous Period	QoQ	Accumulated Current Period	Accumulated Previous Year	YoY
	2026.2Q	2026.1Q		2026.2Q	2025.2Q	
Sales	11,349	10,991	3.3%	22,340	20,957	+ 6.6%
Operating Profit	117	129	Δ 9.3%	246	358	Δ 31.3%
Profit Before Tax	133	73	+ 82.2%	205	274	Δ 25.2%
Net Profit	79	37	+113.5%	116	214	Δ 45.8%

*As per IFRS consolidated financial statement

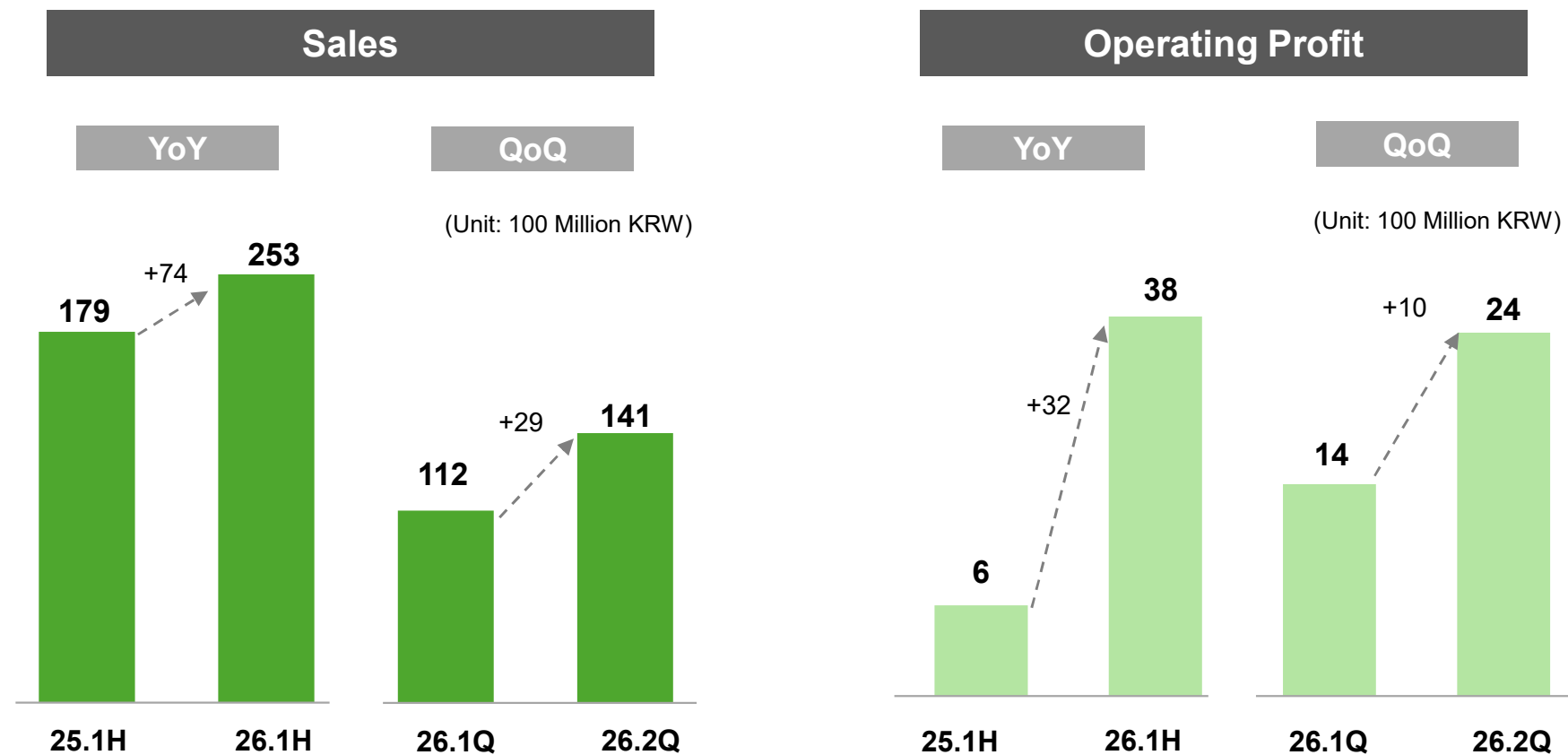
2. Performance by Business Area- Trading

- Increase in Revenue and Operating Profit Driven by Higher Raw Material Prices



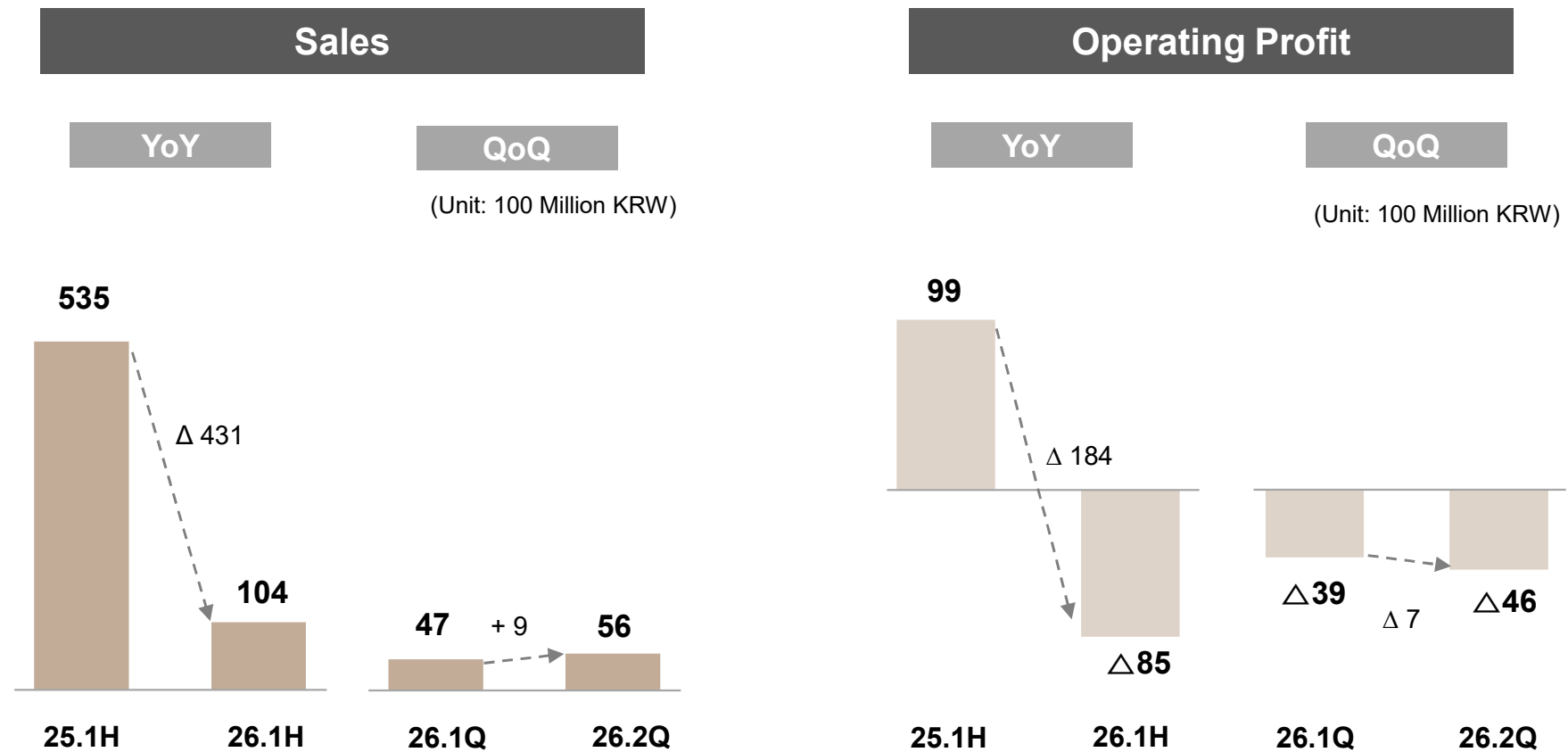
2. Performance by Business Area- Logistics

- Sales and OP increased due to higher imported car PDI volume and improved profitability



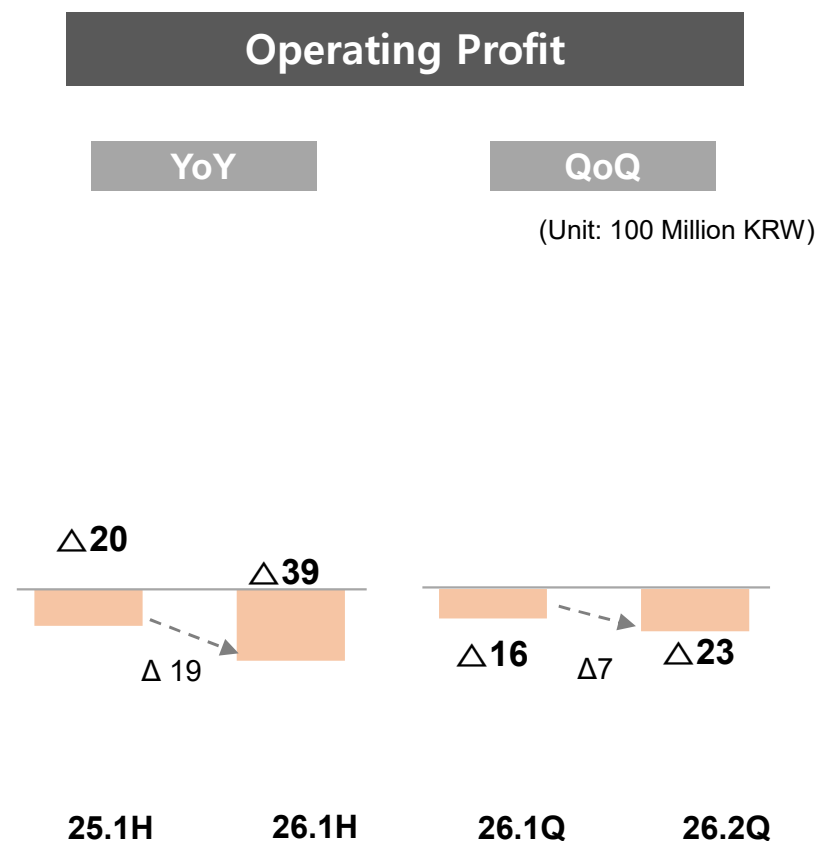
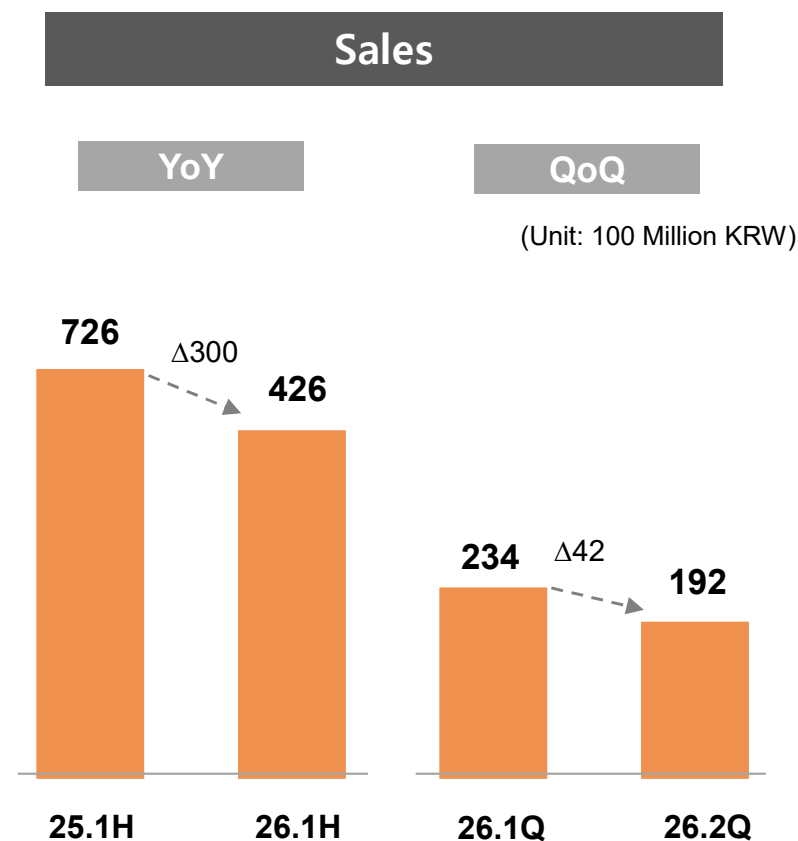
2. Performance by Business Area- Manufacturing

- Sales and OP declined due to offshore wind substructure conversion and sequential closures of the chemical plant projects



2. Performance by Business Area- New Business, etc.

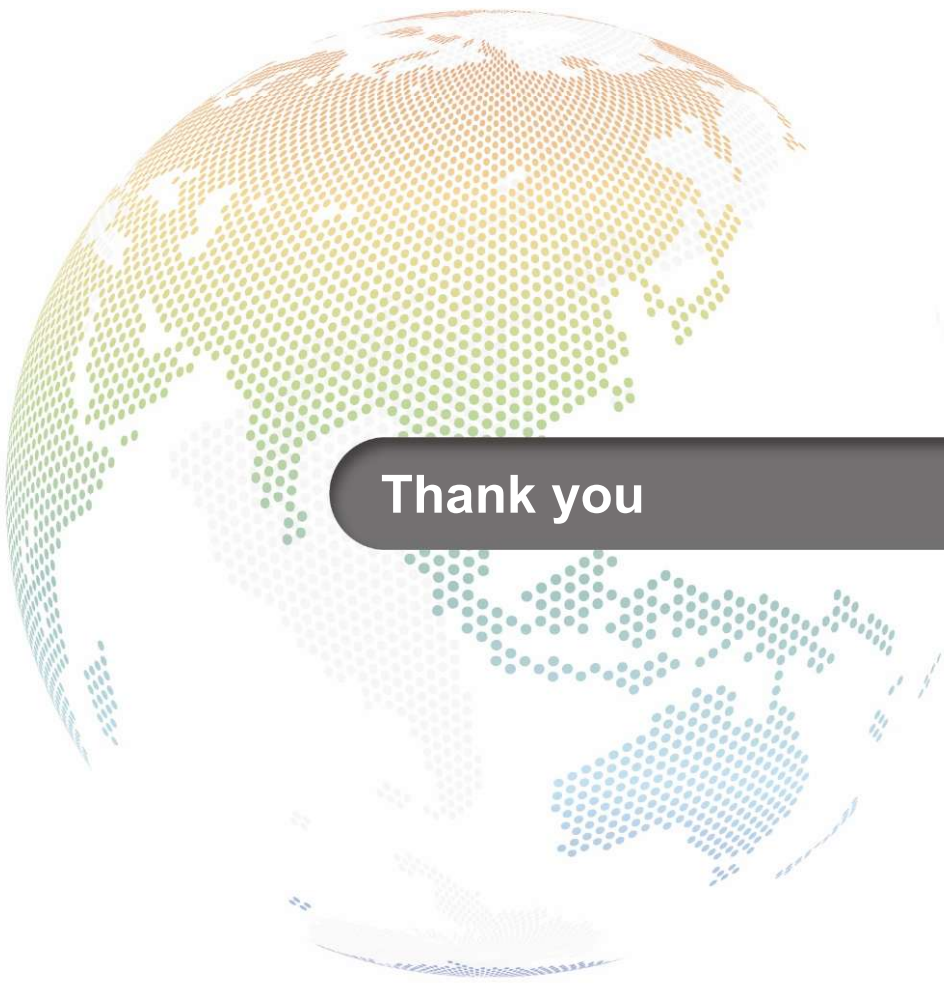
- Sales decreased due to lower electric bus sales volume.



3. Summarized Consolidated Financial Statements

(Unit: Million KRW)

Category	2025.1Q	2025.2Q	2025.3Q	2025.4Q	2026.1Q	2026.2Q
Current Assets	8,198	8,802	8,077	8,221	8,846	9,973
Cash and cash equivalents	1,041	1,564	1,013	1,650	1,232	1,527
Trade and other current receivables	4,118	4,435	4,491	4,354	5,326	5,886
Inventories	2,260	1,985	1,954	1,941	1,842	2,286
Others	779	818	670	277	446	274
Non-current Assets	5,361	5,325	5,642	6,300	6,575	6,848
Total Assets	13,559	14,127	13,720	14,521	15,421	16,821
Current Liabilities	5,496	5,087	5,058	5,622	6,414	7,815
Trade and other current payables	2,286	2,979	2,645	2,394	3,124	3,068
Borrowings	2,636	1,548	1,917	1,540	2,492	4,194
Others	574	560	496	1,688	632	553
Non-current Liabilities	2,345	3,250	2,842	3,195	3,202	3,156
Bonds etc.	1,780	2,705	2,306	2,607	2,606	2,535
Others	565	545	536	588	596	621
Total Liabilities	7,842	8,337	7,900	8,817	9,616	10,971
Total Equity	5,717	5,790	5,820	5,704	5,805	5,850
Debt ratio	137.2%	143.99%	135.74%	154.58%	165.64%	187.54%
Sales	10,217	10,740	9,458	10,678	10,991	11,349
Gross Profit	483	536	371	416	453	440
Operating Profit	160	198	64	101	129	117
Net Profit	88	126	Δ17	Δ58	38	78



Thank you